

We are pleased to announce this year's Northeastern Region Pre-Retirement Workshop for PSEA members.

This program will be presented through the joint efforts of the Northeastern Region Retirement & Welfare Committee and the Member Benefits Board. The workshop will be held at The Woodlands in Wilkes-Barre, PA on Saturday, March 23, 2024. Parking is free.

Workshop seating is limited and is expected to fill up quickly! Please register online at:

<https://www.psea.org/NER/PRW3-23>

If you have any questions or difficulty with the online registration, please call the PSEA NER office at: 570-208-1149.

We look forward to seeing you on March 23rd at The Woodlands in Wilkes-Barre.

Sincerely,

Jennifer Agolino

Jennifer Agolino, President
Northeastern Region



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**PLEASE READ — IMPORTANT
INFORMATION REGARDING
YOUR RETIREMENT!**

PSEA PENNSYLVANIA
STATE EDUCATION
ASSOCIATION
The Power of a Great Education
400 North Third Street, PO Box 1724
Harrisburg, PA 17105-1724

PSEA NORTHEASTERN REGION PRE-RETIREMENT WORKSHOP

Saturday, March 23, 2024

***The Woodlands
Wilkes-Barre, PA 18701***

8:15 a.m. - 2:30 p.m.

***\$35.00 per member
(Lunch provided)***

Register online at:

<https://www.psea.org/NER/PRW3-23>

If you have any questions regarding your registration please contact the NER office at: 570-208-1149 or dsamuelsen@psea.org

Registration Deadline: 3/07/24 or when seating capacity is reached.

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Northeastern Region Pre-Retirement Workshop Agenda
The Woodlands
1073 Highway #315, Wilkes-Barre, PA 18702

- 8:15 - 9:00 a.m.** **Registration**
Coffee and Bagels will be provided.
- 9:00 - 9:05 a.m.** **Welcome and Introductions**
Jennifer Agolino, NER President
- 9:05 - 9:15 a.m.** **PSEA-Retired**
Annette Palutis, NER PSEA-Retired President
- 9:15 - 10:00 a.m.** **Social Security and Medicare**
Kayla Troast, NER Secretary/Treasurer
- 10:00 - 11:30 a.m.** **Your Pension and Retirement Choices**
Jim Maria, PSEA Retirement Programs Presenter
- 11:30 - 12:30 p.m.** **LUNCH**
- 12:30 - 1:15 p.m.** **Financial Planning Update**—*Bruce Weinstock, Presenter*
Ed DeMichele, and Scott Skammer
Retirement Planning Specialists, Kades-Margolis Corporation
- 1:15 - 2:00 p.m.** **PSERS Health Option Program (HOP) Presentation**
Wanda Tracey, HOP Meeting Coordinator
- 2:00 - 2:30 p.m.** **Legal Forum**
Kevin R. Grebas, Esquire, CELA
Colbert & Grebas, P.C.
- 2:30 p.m.** **CLOSING REMARKS**

This event is for PSEA Members only. ALL RECORDING IS PROHIBITED.

Directions to The Woodlands Inn & Resort

From Interstate 81: Get off at Exit 170B, then take Exit 1. Turn left at traffic light onto Route 315 North, The Woodlands is a half mile on the right hand side. From PA Turnpike: Get off at Exit 105, turn left at traffic light and proceed on Route 115 South for five miles, get off at Exit 1. Turn left at traffic light onto Route 315 North, The Woodlands is a half mile on the right hand side. Plenty of free parking is available.

Saturday, March 23, 2024

The Woodlands
Wilkes-Barre, PA 18701

Registration Fee: \$35.00 per member

*To register online go to
the Northeastern Region Pre-Retirement
Workshop link.*

<https://www.psea.org/NER/PRW3-23>

*If you are having difficulty with the online registration, please
contact the NER (Wilkes-Barre) office at:*

PSEA

**(570) 208-1149 or
(800) 432-8619 or via email at:**

dsamuelsen@psea.org

This workshop is tailored for Members
age 50 or older who are thinking about
retiring in 2 or 3 years.

If your retirement is imminent, you may
wish to contact PSERS (Public School
Employees Retirement System) in
order to schedule an Exit Interview.

PSERS can be reached at:
(888) 773-7748 (ext. 5375) or

ContactPSERS@pa.gov

Refunds will be made if you are unable to attend
and notify us on or before **3/07/2024**. There may
be a wait list, please do not arrange for your own
substitute.